New Ohio Charitable Registration System as of June 2025!

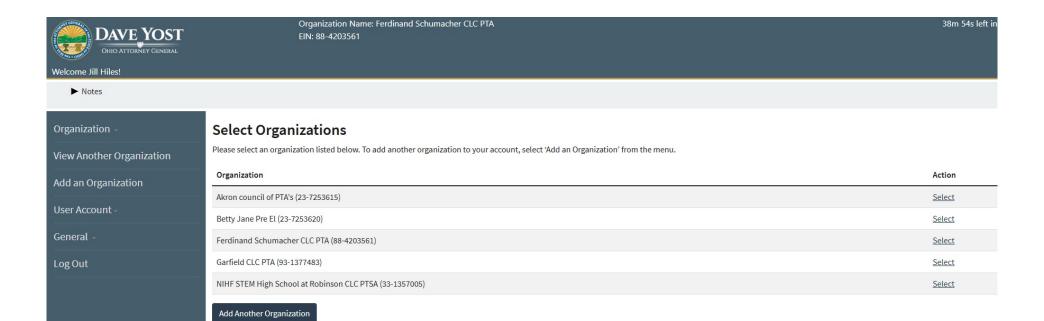
Charities operating in the State of Ohio are required to file a one-time registration and then submit annual reports with the Ohio Attorney General's Office. These filings are public and contribute to accountability and transparency within the charitable sector.

The Ohio attorney general's office released a new charitable registration system in June 2025. If you had a user account for the previous system, you will need to create a new account at your first login. Follow the instructions below to transfer all organizations associated with your previous account to your new account.

Login Instructions for all users of this NEW system: https://charitableregistration.ohioago.gov/

- Click the Sign up / Sign in button.
- Click the Sign up now link. Make sure to create if you do not already have one that will be available to pass on to future officers:
- Enter your email address (this will be your username).
 Please use an email that you have access to and check frequently. You will be required to provide a verification code sent to this email address each time you log into the portal.
 - If you at any time had a Charitable Registration user account enter your previous charitable registration username.
 - If you are a new PTA and have never had a Charitable Registration user account enter your email address.
 - New Registration Guide You will need to create a 14 character password.

To Research a Charity in Ohio: https://charitableregistration.ohioago.gov/Charities/ResearchCharities



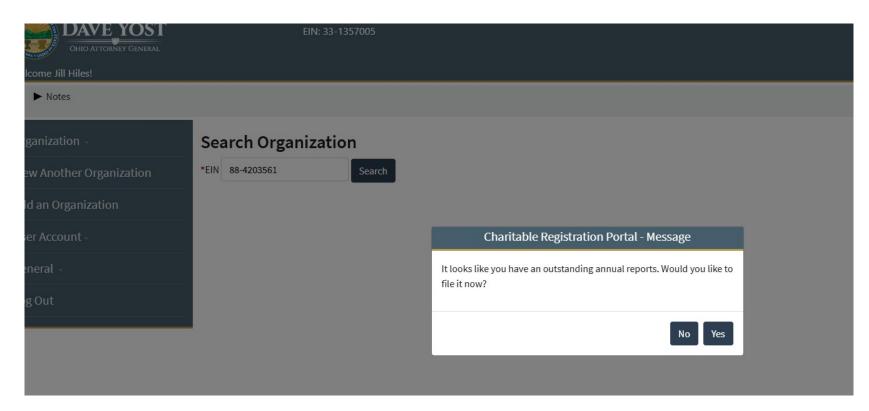
Akron Council PTA will use the "Add Organization" to put your unit under our umbrella for easy access reporting to Ohio PTA. When checking for Ohio PTA to see if your unit has this registration filed each year, we will just need to hit select to check.

Search Organization

*EIN 88-4203561 Search

EIN	Company Name	DBA Names	Website	Email Address	Phone Number	Primary Address	Mailing Address	Action
88- 4203561	Ferdinand Schumacher CLC PTA	Ferdinand Schumacher CLC PTA	None	None	+1 (330)485- 6260	1020 Hartford Ave Akron, OH 44320	1020 Hartford Ave Akron, OH 44320	Select
Selected C	Organization: Ferdinand Schumache	r CLC PTA						
Relations	hip and Acknowledgement							
*What is you	our relationship to the organization		-		_		Council PTA which is all under t wn as being under Council's um	
Account	tant	☐ Board Member						
☐ Chief Ex	recutive Officer	☐ Consultant						
☐ Employ	ee	□Lawyer						
Other		☐ President						
Secreta	ry	☐ Third Party Preparer Or Fi	iler					
Treasur	er	☐Trustee						
□ Vice Pre	esident	□Volunteer						
* Other (pl	lease specify)							
* By clic	king submit, I certify that I have the	requisite authority to act on beha	alf of this or	ganization.				
Cancel	Submit		DA' OHIO Welcome Jill Hiles	VE YOST ATTORNEY GENERAL	Organizatio EIN: 88-420	n Name: Ferdinand Schumacher CLC PTA 3561		38m 5
-			► Notes					
			Organization -		Select Organization	5 elow. To add another organization to your account, select 'Add an Organizat	ion' from the menu	
			View Another C	ngamzation	Organization	town to due amount organization to your account, select Not an organization	on ton de neid.	Action
			Add an Organiz	auon	Akron council of PTA's (23-7253615)			Select
			User Account ~		Betty Jane Pre El (23-7253620)			Select
			General v		Ferdinand Schumacher CLC PTA (88	4203561)		Select
			Log Out		Garfield CLC PTA (93-1377483) NIHF STEM High School at Robinson			<u>Select</u> Select

Add Another Organization

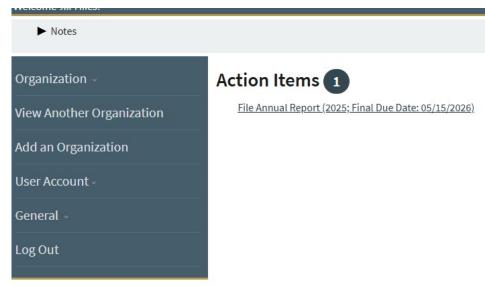


If I add your EIN at this point in time, it will tell me that you have an outstanding annual report to do. I will click on "NO" so it will tell me that it still needs to be completed.

Or if you have already set up the account but it still needs to complete the filing, it will show this image to me.

Otherwise it will show like this one below which tells me it is done.







When you go to file for 2025, you will see the File Annual Report open up.

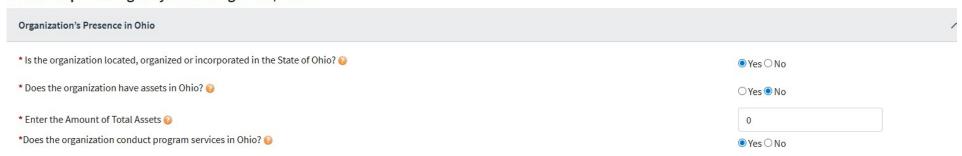
If you have assets (ex: popcorn machine, snow cone machine, etc.), then mark it "YES". If Yes, have a rough estimate for what it may now cost. Unless you just purchased the item or have the actual cost in your Treasurer Binder and enter the amount on the line.

If you are not sure if the question applies to your unit, click on the orange "?" for an explanation.

File Annual Report



Annual Report filing for year ending June / 2025



After answering these top questions, scroll down.

- ♦ You should not need to open "Bingo" as your unit would need a license for it.
- Open Solicitation in Ohio box and answer question. I believe most units & councils will be marking "no".
- Open Revenue & have available the amount in your bank account. Then click on "Determine Filing Status". If you have more than what the limit is, it will open up further questions or things for you to take care of. If you are under the limit, it will tell you that there is not anything else to do, then click on "Next"/"Submit" (or after NEXT, it may then say SUBMIT)

File Annual Report



Annual Report filing for year ending June / 2025

Organization's Presence in Ohio							
* Is the organization located, organized or incorporated in the State of Ohio? 😥	○Yes○No						
* Does the organization have assets in Ohio? 🚱	○Yes○No						
* Enter the Amount of Total Assets 😥							
*Does the organization conduct program services in Ohio? 🥹	○Yes○No						
Bingo							
Solicitation in Ohio							
Revenue							
Filing Status							
Determine Filing Status							

Instructions for Form 990-N and 990-EZ

Your PTA must file its tax form 990 with the IRS annually to maintain its 501(c)(3) status. This form must be filed by the 15th day of the 5th month after the close of your fiscal year. For most PTAs, this is November 15. If your PTA has \$50,000 or less go through its account, you may file a 990-N e-postcard. If your PTA has more than \$50,000, you must file 990-EZ.

File Form 990 using File990.org

If you are a PTA in good standing with Ohio PTA, you may file using the File990.org service for free. It is very simple, especially if you are filing Form 990N. If you need instructions or help, check out their support section here.

File Form 990N through the IRS

File Form 990EZ through the IRS

The <u>Summer Resource Packet</u> for PTA leaders is live on <u>OhioPTA.org</u> under the Resources tab. Password is ONTOUR25-26